

**FACT SHEET**  
**CORPORATION / PARTNERSHIP**

Legal Form: C-Corporation \_\_\_\_\_ General Partnership \_\_\_\_\_ LLC  
S-Corporation \_\_\_\_\_ Limited Partnership \_\_\_\_\_ Other

Federal ID#: \_\_\_\_\_ -

A.

Corporate Legal Name:

\_\_\_\_\_ Trade Name (d/

b/a): \_\_\_\_\_

Phone #: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_

How Long in Business:

\_\_\_\_\_

\_\_\_\_\_

How Long At This Address:

\_\_\_\_\_

State of Incorporation: \_\_\_\_\_

Number of Operating Stores: \_\_\_\_\_

List Locations (Name of Mall) City, State:

	Bank Reference	Bank Reference
Name:	_____	_____
Address:	_____	_____
City, State, Zip:	_____	_____
Account #:	_____	_____
Phone #:	( ) ____ - _____	( ) ____ - _____
_____		

	Credit Reference	Credit Reference
Name:	_____	_____
Address:	_____	_____
City, State, Zip:	_____	_____
Account #:	_____	_____
Phone #:	( ) ____ - _____	( ) ____ - _____
_____		

B. Corporation Officers / General Partners:

Name: _____	Title: _____	How long with present business: _____
_____	_____	Prior experience: _____
Address: _____		
_____		
Social Security #: _____	From: ____/____/____	To: ____/____/____
Name: _____	Title: _____	How long with present business: _____
_____	_____	Prior experience: _____
Address: _____		
_____		
Social Security #: _____	From: ____/____/____	To: ____/____/____

C. Financial Information Required:

Financial Statements (Balance Sheet, Income Statement, Cash Flow) prior 2 yrs. & Current Y-T-D, or Company Tax Returns for Prior 2 years & Current Y-T-D financials in lieu of prior statements  
 Guarantors and/or General Partners' Personal Financial Statement

\_\_\_\_\_  
 \_\_\_\_\_  
 Applicant Signature

Applicant Signature

**CREDIT RELEASE FORM**

I hereby give my full consent to Boulevard LLC, its affiliates, agents, sub-agents or associates to request and obtain information, on my business and myself, with regard to my personal and/or business credit history, both present and past history, and any information relating to same.

This is to be used for the purpose of establishing my current and past credit position. This is for the use and review only by those owner(s) and representatives of the commercial property I am interested in leasing. In the event that my business or I subsequently enter into a lease with such owner(s), this will constitute continuing authorization to the same parties to obtain updated credit history information throughout the term of the lease agreement.

\_\_\_\_\_

Signature

—

\_\_\_\_\_  
Name (Please Print)

—

\_\_\_\_\_

Address

\_\_\_\_\_

Social Security Number

\_\_\_\_\_

Signature

\_\_\_\_\_

Name (Please Print)

\_\_\_\_\_

\_\_\_\_\_

Address

\_\_\_\_\_

Social Security Number

**PERSONAL FINANCIAL STATEMENT**

As of the \_\_\_\_\_ day of \_\_\_\_\_, 20

Name: \_\_\_\_\_ Social Security Number:

Name(s): \_\_\_\_\_ Social Security Number:

Address:

For the purpose of securing credit from time to time with you, I furnish the following as a true and correct statement of my financial condition on date named above and agree to notify you of any material changes affecting my financial condition. In the absence of such notice, this is to be considered a continuing statement any my ability to pay has not fallen below the condition herein set forth.

ASSETS				LIABILITIES			
Cash (Schedule A)				Notes Payable Banks (Schedule A)			
Stocks and Bonds (Schedule B)				Notes Payable to Relatives (Schedule E)			
Accounts and Notes Receivable				Notes Payable to Others (Schedule E)			
Due from relatives and friends				Accounts Payable			
Due from others - good				Federal & State Income Taxes Payable			
Doubtful				Other Accrued Taxes and Interest			
Real Estate Owned (Schedule C)				Mortgages Payable (Schedule C)			

Mortgages Owned (Schedule D)				Installment Contracts Payable			
Cash Surrender Value Life Ins (Schedule F)				Loans against Life Insurance (Schedule F)			
Other Assets (itemize):				Other Liabilities (itemize):			
				Credit Cards Debt			
				TOTAL LIABILITIES			
				NET WORTH			
TOTAL \$				TOTAL \$			
Amount of Assets Pledged \$				Amount of Liabilities Secured \$			

Annual Income: Salary \$ \_\_\_\_\_ Fees or Commissions \$ \_\_\_\_\_ Other \$ \_\_\_\_\_

Business or Occupation: \_\_\_\_\_ Name of Employer: \_\_\_\_\_

Are you a partner or officer in any other business or venture? \_\_\_\_ Venture's Name: \_\_\_\_\_

Age: \_\_\_\_\_ Marital Status: \_\_\_\_\_ No. of Dependents: \_\_\_\_\_ Spouse: \_\_\_\_\_  
(Single/married/widowed/divorced)

Are there any unsatisfied judgements or legal actions pending against you? \_\_\_\_\_

Have you ever gone through bankruptcy or made a general assignment? \_\_\_\_\_

As of this date of this financial statement, I had not pledged, assigned, hypothecated or transferred the title of any of my assets, except as noted on this form or on a supporting schedule, nor has any such action been taken since that date, except as follows (give details): \_\_\_\_\_

CONTINGENT LIABILITIES: As endorser or co-maker: \_\_\_\_\_

On receivable discounted or sold: \_\_\_\_\_ As guarantor: \_\_\_\_\_

On leases, mortgages or contracts: \_\_\_\_\_ Unsettled claims: \_\_\_\_\_

Other (itemize): \_\_\_\_\_

Note: May attach separate form if one containing appropriate information is available.

**Page 2 – PERSONAL FINANCIAL STATEMENT**

Complete ALL scheduled and fill in ALL blanks. Insert “None” if appropriate.

**Schedule A - CASH BALANCES AND BANK LOANS**

Statement Date		Method of Borrowing	
Name of Bank	Cash Balance	Amount Owing	(Unsecured, Guaranty Collateral)
TOTAL AS PER STATEMENT			

**Schedule B - STOCKS AND BONDS**

# of Shares Bonds Description	Description	In Name of	Present Market Value	If Pledged State to Whom

**Schedule C - REAL ESTATE OWNED**

% Ownership	Location Type of Property and Date Acquired	Title in Name of	Cost	Recent Appraised Value	Mortgage/Amount Due
Are there any other liens against any of the above property?					
Are there any mortgage payments, interest or taxes in arrears?					

**Schedule D - REAL ESTATE MORTGAGES OWNED**

Type of Lien (1st, 2nd, etc) Location and Type of Property	Mortgages or Record	Original Amount	Present Amount	Maturity

Are there any principal payments, interest or taxes in arrears?

Are there any unrecorded assignments?

Schedule E - NOTES PAYABLE

Amount	Creditor	Due	Terms	Collateral

Schedule F - LIFE INSURANCE

Face Amount	Name of Company	Beneficiary	Type of Policy	Cash Value	Loans Against Policy

Are any of the above policies assigned except for loans as shown?

**Page 3 – PERSONAL FINANCIAL STATEMENT**

The foregoing statement is true and correct and may continue to be considered at least as favorable as shown until otherwise notified in writing by the undersigned.

Authorized Signature \_\_\_\_\_, 20 \_\_\_\_\_ Dated: the \_\_\_\_\_ day of \_\_\_\_\_

Authorized Signature \_\_\_\_\_, 20 \_\_\_\_\_ Dated: the \_\_\_\_\_ day of \_\_\_\_\_